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Practice Information

- Professional Experience
 19+ years of wealth Management
- Families Served
 1000+ families

Products offered

- Mutual Funds
- · SIP Planning
- Life Insurance
- · Health & General Insurance
- Portfolio Management Services
- · Alternative Investment Funds
- · Corporate FD's & Bonds
- · New Pension System
- Pre IPO & Unlisted Shares
- Demat Services
- All loans

Solutions offered

- · Comprehensive Financial Solutions
- Financial Risk Management
- Goal Based Investments
- Retirement Solutions
- Wealth ManagementWills, Trusts Succession Planning

About Us

At Selective Finserv LLP, we prioritize a Client-First approach. Our expertise lies in managing investments for NRIs, HNIs, salaried executives, professionals, government officials, and corporates. Our mission is to help clients streamline their personal finances, enabling them to focus on their careers and contribute to society and the nation with peace of mind.

As a professionally managed Wealth Advisory and Financial Services company, Selective Finserv brings time-tested knowledge and a wealth of experience in the financial markets. We adopt a structured and disciplined advisory approach, offering customized portfolio solutions that align with your unique financial goals.

Our services include a comprehensive range of both proprietary and non-proprietary (third-party) products. We are committed to providing tailored financial solutions and ensuring that every aspect of your financial journey is simplified and transparent. Whether you're bringing in scattered investment information or seeking clarity in your financial strategy, we promise easy-to-read reports and excellent service.

Complimentary Services

• Have Questions or Need Assistance

(Scan the QR code to book an appointment and get all your queries resolved.)

- · Financial Goal Analysis
- Mutual Fund Portfolio Review
- Insurance Portfolio Review
- · Kids Future Planning
- Tax Saving Solutions
- One Page Financial Blueprint





Click Here to Open free E-Investment A/C



Our Mission & Values

At Selective Finserv, our mission is to help you achieve your financial goals with confidence and peace of mind. We provide personalized financial solutions that are easy to understand and designed to fit your needs.

Our core values guide everything we do:

- Integrity: We believe in being honest and transparent with our clients.
- Client Focus: Your financial goals are our top priority.
- Excellence: We strive to provide the best service and advice.
- Innovation: We stay ahead with fresh, effective solutions.
- Accountability: We take responsibility for delivering results that matter to you.

Our Certificates & Awards























